



The UK Society of Investment Professionals

# Your invitation to join IMC Member

UKSIP is a member society of



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[www.uksip.org](http://www.uksip.org) supporting IMC professionals

## A qualification designed for you

By succeeding at the Investment Management Certificate (IMC), you have joined over 15,000 other investment professionals in achieving this qualification. Only recently, however, has UKSIP introduced an IMC class of Society membership which means that you can now make your qualification work more effectively for you.



Society membership and use of the designation will promote this success

# Success at the IMC is evidence of your ability

## Joining UKSIP as an IMC member enables you to:

- use the designating letters 'IMC' on your business correspondence;
- access the Society's JobLine service;
- participate in an active professional development programme, affiliated to the CFA Institute;
- receive, 10 times annually, *Professional Investor*, your member journal;
- network with investment professionals, at all levels, at events such as the Society's black tie dinner, annual reception or golf tournament;
- help shape the future development of our Society and thereby have an influence on the wider investment industry.

## To join

Tear off, complete and return the application form in the FREEPOST envelope.

For further information about UKSIP and its services for members visit [www.uksip.org](http://www.uksip.org)



# IMC membership application form

Please read notes overleaf, complete personal details and payment sections

## Personal details

Surname Mr / Mrs / Miss / Ms  
*Delete as appropriate*

Forenames  
*In full*

Date of birth

IMC reference no

Degree and  
qualification letters

## Home address

Tel

Fax

Email

## Business name

Address

Postcode

Direct tel

Fax

Email

## Statement

I apply to become an IMC Member of UKSIP and confirm that I am eligible to do so as

- I have passed the full IMC qualification
- or I have passed Unit 1 – UK Regulation and Markets and enclose proof that I have passed or been exempted from the following qualification, which is recognised as equivalent to Unit 2 – Investment Practice

- or I have passed Unit 2 – Investment Practice and enclose proof that I have passed or been exempted from the following qualification, which is recognised as equivalent to Unit 1 – UK Regulation and Markets

## Applicant's signature

Preferred mailing address  Home  Business

## Payment section overleaf

### For UKSIP staff use only

- IMC reference no checked  Payment received
- Qualification held: Full / Unit 1 plus equivalent / Unit 2 plus equivalent

UKSIP membership no

# Payment

Please complete this form in block capitals and return, duly completed, with the relevant payment to the Chief Executive in the FREEPOST envelope provided, or by fax to 020 7796 3333.

## Cheque

I enclose a cheque for £

*Cheques must be paid in Sterling drawn on a bank in the UK and made payable to UKSIP*

## Credit/debit card

Please charge to my  Visa  MasterCard  Switch

*AMEX and Diners not accepted*

Cardholder's name

Address

Postcode

Card No

Card Start Date  End Date  Issue No

Cardholder's signature

Date

## Notes

### 1. Membership eligibility

The following may apply for IMC membership of the UK Society of Investment Professionals.

- (a) Those who have passed the full IMC qualification.
- (b) Those who have passed Unit 1 - UK Regulation and Markets - of the IMC and who have passed a qualification recognised by the Financial Services Skills Council as equivalent to the Unit 2 - Investment Practice - of the IMC.
- (c) Those who have passed Unit 2 - Investment Practice - of the IMC and who have passed a qualification recognised by the Financial Services Skills Council as equivalent to the Unit 1 - UK Regulation and Markets - of the IMC.

### 2. Equivalent qualifications

Applicants claiming equivalent qualifications under Notes 1 (b) and (c) above are advised to check on the Financial Services Skills Council's website ([www.fssc.org.uk/cgi-bin/go.pl/exams/index.html](http://www.fssc.org.uk/cgi-bin/go.pl/exams/index.html)) that the qualification concerned is seen by the FSSC as equivalent to the relevant unit of the IMC for the purposes of its 'appropriate' examination list. They must then submit to UKSIP a photocopy of their qualification certificate or result letter from the relevant awarding body together with the application and payment. Applicants should note that they should NOT submit originals of these documents.

### 3. Use of the designatory letters - IMC

Members of UKSIP who satisfy the eligibility criteria above may use the designatory letters, IMC, provided they remain fully paid-up members of the Society.

### 4. Subscription rates

The current annual subscription for IMC members is £75.

UKSIP is registered with the Data Protection Registrar under the Data Protection Act 1998. UKSIP only uses your personal and sensitive personal information for the purposes of providing membership services and complying with statutory obligation and audit information to UKSIP's regulator, the QCA. UKSIP does not disclose personal data to third parties.